

UNITED STATES BANKRUPTCY COURT
DISTRICT OF VERMONT

In re:

Chapter 11

Roman Catholic Diocese of Burlington, Vermont,

Debtor.

Case No. 24-10205-HZC

**FIRST INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP,
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR INTERIM AWARD OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

This application (the “Application”) is made by Pachulski Stang Ziehl & Jones LLP (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of the Roman Catholic Diocese of Burlington, Vermont, the above-captioned debtor and debtor in possession (the “Debtor”). This Application covers the period from PSZJ’s retention effective date of November 11, 2024 through December 31, 2024 (the “Application Period”).

For the Application Period, PSZJ seeks an interim award of compensation for fees in the amount of \$93,373.00¹ and reimbursement of expenses in the amount of \$3,271.63. This

¹ Pursuant to the *Ex Parte Application of the Official Committee of Unsecured Creditors to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Counsel Effective as of November 11, 2024* (the “Retention Application”) [Docket No. 104], approved by order entered January 3, 2025 [Docket No. 151], PSZJ agreed to cap its attorney billing rate at \$950 per hour for all attorneys whose customary billing rate exceeds \$950 per hour. On the invoice that covers the period November 11, 2024 through November 30, 2024, PSZJ provided a courtesy discount of \$13,413.00 (the “November 2024 Courtesy Discount”) to its uncapped attorney billing rates to reduce each attorney’s billing rate to the \$950 capped rate. In the invoice that covers the period December 1, 2024 through December 31, 2024, PSZJ billed each attorney at the \$950 capped rate. For this reason, fees during the Application Period, without the November 2024

Application is brought pursuant to the terms of the *Order Establishing Procedures For Interim Compensation and Reimbursement of Expenses for Professionals and Members of Official Committees* (the “Interim Compensation Order”) [Docket No. 180].

BACKGROUND

1. On September 30, 2024, the Debtor commenced a voluntary case (the “Case”) under chapter 11 of the Bankruptcy Code, 11 U.S.C. sec. 101 et seq. (the “Bankruptcy Code”).

2. On October 22, 2024, the United States Trustee (the “UST”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of five individuals who were sexually abused as minors by perpetrators for whom the Debtor was responsible. *See Appointment of Official Committee of Unsecured Creditors* [Docket No. 52].

3. On or about November 11, 2024, the Committee retained PSZJ as its counsel. *See Order Granting Ex Parte Application of the Official Committee of Unsecured Creditors to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Counsel Effective as of November 11, 2024* [Docket No. 151].

4. This Application is PSZJ’s first request for compensation in this Case. No retainer has been paid to PSZJ.

SERVICES RENDERED

5. During the Application Period, PSZJ provided counsel to the Committee on a variety of matters in the Case. PSZJ’s complete and detailed time records for the Application Period are attached to this Application as **Exhibit A**. Pursuant to the Interim Compensation

Courtesy Discount originally totaled \$106,786.00; after applying the November 2024 Courtesy Discount, PSZJ’s fees for the Application Period are \$93,373.00.

Order, PSZJ attaches hereto as **Exhibit B** the cover sheet for this Application. Below are the various task codes into which PSZJ categorized its work.²

Asset Analysis
8.80 Hours; \$7,844.05

6. Time billed to this category includes work regarding asset analysis and recovery issues. During the Application Period, PSZJ, among other things: (a) performed legal research; (b) analyzed the Debtor's Schedules of Assets and Statement of Financial Affairs; (c) conferred with the Committee's financial advisor, Berkeley Research Group, LLC ("BRG"), regarding Debtor's assets; and (d) prepared for the final first-day hearing.

Avoidance Actions
0.40 Hours; \$596.98

7. Time billed to this category during the Application Period was minimal and included analysis of a fraudulent conveyance action.

Bankruptcy Litigation
26.30 Hours; \$20,370.11

8. Time billed to this category includes work regarding bankruptcy court litigation. During the Application Period, PSZJ, among other things: (a) analyzed insurance and other fact-related discovery issues; (b) drafted a Federal Rule of Bankruptcy Procedure 2004 motion directed to the Debtor; (c) revised a draft confidentiality agreement provided by the Debtor; (d) analyzed a variety of the Debtor's policies and manuals; (e) reviewed Debtor financial information; (f) reviewed insurance-related information and first-day motion issues; (g) revised

² Because certain services rendered in this Case may have affected several categories, services pertaining to one category may occasionally be included in another category.

proposed final first-day orders; and (h) drafted a production log to track document production in the Case.

Case Administration
19.10 Hours; \$12,404.31

9. Time billed to this category includes work regarding bankruptcy case administration issues. During the Application Period, PSZJ, among other things: (a) conferred with Debtor's counsel and with local counsel regarding case issues; (b) conferred with Committee members and the U.S. Trustee regarding the section 341 meeting of creditors; (c) reviewed an order and emails regarding the case management conference; (d) regularly updated its memorandum of critical dates; and (e) regularly updated its contact list.

Compensation of Professionals and Other Professional Compensation
1.00 Hours; \$950.00

10. Time billed to these two categories includes work relating to the compensation of professionals. This work during the Application Period was minimal and included (a) reviewing and responding to emails regarding pro hac vice motions (b) analyzing a draft compensation and exclusivity motion; and (c) reviewing a fee application filed by Debtor's counsel.

Claims Administration and Objections
1.10 Hours; \$914.24

11. Time billed to this category includes work regarding claims administration. PSZJ performed minimal work during the Application Period, including (a) revising the bar date order and proposed claim form; and (b) reviewing a notice of outstanding issues regarding a proposed order on the claims bar date and forms.

General Creditors' Committee
27.30 Hours; \$25,035.96

12. Time billed to this category includes work communicating with the Committee. During the Application Period, PSZJ, among other things: (a) attended meetings with the Committee regarding a variety of case issues; (b) drafted minutes of these meetings; (c) conferred with sexual abuse survivors' state court counsel regarding the Case; and (d) drafted Committee by-laws.

Hearings
3.10 Hours; \$3,118.15

13. Time billed to this category relates to attending various hearings in the Case. During the Application Period, PSZJ prepared for and attended the first-day hearing and a status conference.

Insurance Coverage and Insurance Issues
3.00 Hours; \$3,569.62

14. Time billed to these categories relates to work regarding insurance issues. During the Application Period, PSZJ: (a) reviewed insurance materials; (b) reviewed and conferred regarding a first-day insurance motion; and (c) analyzed avoidance actions.

Retention of Professionals
5.80 Hours; \$5,362.78

15. Time billed to this category during the Application Period relates to work regarding the retention of PSZJ professionals. During the Application Period, PSZJ, among other things: (a) reviewed the local bankruptcy rules relating to local counsel and pro hac vice retention; (b) researched and interviewed potential local counsel; (c) prepared PSZJ's Retention Application

and conferred with local counsel regarding the Retention Application; (d) and assisted local counsel with preparing pro hac vice applications.

Retention of Professionals/Other
5.40 Hours; \$5,274.30

16. Time billed to this category relates to work regarding the retention of Committee professionals other than PSZJ. During the Application Period, PSZJ, among other things: (a) conferred with potential local counsel; (b) corresponded regarding PSZJ, BRG, and local counsel retention; and (c) assisted BRG with its preparation of its retention application.

Travel
16.70 Hours; \$7,932.50

17. Time billed to this category during the Application Period reflects attorney non-working time incurred while traveling on Case matters. Time in this category was billed at one-half of the billing attorney's \$950 capped hourly rate.

EXPENSES

18. As set forth in the invoices annexed hereto as **Exhibit A**, PSZJ has incurred \$3,271.63 in reimbursable expenses on behalf of the Committee during the Application Period.

ATTORNEYS, RATES, HOURS AND REASONABLENESS OF FEES

19. PSZJ's attorneys have extensive experience representing creditors' committees, debtors, creditors, trustees, and others in a wide variety of bankruptcy cases. Notably, attorneys at PSZJ have unique experience representing more committees of survivors of childhood sexual abuse in chapter 11 cases involving entities affiliated with the Roman Catholic Church than does any other law firm in the country, including creditors' committees in the following cases: Diocese of Spokane (Washington); Diocese of Davenport (Iowa); Diocese of San Diego (California – first

chapter 11 case); Diocese of Fairbanks (Alaska); Diocese of Wilmington (Delaware); Society of Jesus, Oregon Province (a five state Province); Archdiocese of Milwaukee (Wisconsin); The Christian Brothers' Institute; The Christian Brothers of Ireland, Inc.; the Diocese of Gallup (New Mexico); the Roman Catholic Bishop of Helena (Montana); the Roman Catholic Bishop of Stockton (California); the Roman Catholic Bishop of Great Falls-Billings (Montana); Roman Catholic Church of the Archdiocese of Santa Fe (New Mexico); the Diocese of Rochester (New York), the Diocese of Buffalo (New York); the Diocese of Rockville Centre (New York); the Roman Catholic Diocese of Ogdensburg, New York; and the Roman Catholic Archbishop of San Francisco (California). PSZJ also has represented committees comprised of, or including, survivors of childhood sexual abuse and adult survivors of sexual abuse and harassment, including those in the following chapter 11 cases: Boy Scouts of America; USA Gymnastics; Madison Boys & Girls Club, Inc.; and The Weinstein Companies. This experience makes PSZJ highly qualified to represent the Committee in this Case, and to maximize efficiency based on its experience with Roman Catholic entities such as the Debtor.

20. PSZJ maintains billing records that indicate the time spent and the nature of the work performed, and expenses PSZJ incurs as part of the Case. These billing records, which describe in detail the services rendered and expenses incurred by PSZJ during the Application Period, are summarized in monthly PSZJ invoices. PSZJ's invoices for the Application Period are attached at **Exhibit A**.

21. Section 330 of the Bankruptcy Code prescribes the general standards for determining the amount of compensation due to PSZJ in this Case:

[R]easonable compensation for actual, necessary services rendered by such...attorney,...and by any paraprofessional persons employed...such

attorney...based on the nature, the extent, and the value of such services, the time spent on such services, and the cost of comparable services other than in a case under this title...

22. PSZJ submits that the total value of its services from November 11, 2024 to December 31, 2024, set forth above, represents reasonable compensation for professional services rendered based upon the time spent, and the nature, extent and value of such services, taking into account the cost of comparable services other than in a case under the Bankruptcy Code. PSZJ further submits that given the skill required of PSZJ to perform services involved; PSZJ's customary fees for such work; and PSZJ's experience, reputation and ability; the compensation sought in this Application is fair and reasonable. PSZJ has spent 118.00 hours on this case from its retention through December 31, 2024, in the amount of \$93,373.00 in fees and \$3,271.63 in expenses.

NOTICE

23. Pursuant to the Interim Compensation Order, the Application will be served upon the following: (i) (*by U.S. Mail*) the Diocese, Attn: Lorei Dawson, 55 Joy Drive, South Burlington, Vermont 05403; (ii) (*via email*) counsel for the Diocese, Fredrikson & Byron, P.A., Attn: Steven R. Kinsella, Esq.; skinsella@fredlaw.com; (iii) (*via email*) local counsel for the Diocese, Obuchowski Law Office, Attn: Ray Obuchowski, Esq.: ray@oeblaw.com; and (iv) (*via email*) the Office of the UST, Attn: Lisa Penpraze, Esq.: Lisa.Penpraze@usdoj.gov.

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CONCLUSION

Based upon the foregoing, PSZJ respectfully requests that the Court enter an order, substantially in the form attached hereto as **Exhibit C**, granting the Application and allowing interim compensation in the amount of \$93,373.00 for services rendered and \$3,271.63 in expenses advanced.

Date: February 7, 2025

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Brittany M. Michael

Gail S. Greenwood (admitted *pro hac vice*)

Brittany M. Michael (admitted *pro hac vice*)

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New York, NY 10017

Telephone: (212) 561-7700

Email: ggreenwood@pszjlaw.com

bmichael@pszjlaw.com

*Counsel to the Official Committee of Unsecured
Creditors*

**COMMITTEE CERTIFICATION FOR
FIRST INTERIM APPLICATION OF PACHULSKI STANG ZIEHL &
JONES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR INTERIM AWARD OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Daniel Stack, the Chair of the Official Committee of Unsecured Creditors (“Committee”), do hereby certify that I have reviewed the *FIRST INTERIM APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM AWARD OF COMPENSATION AND REIMBURSEMENT OF EXPENSES* and

Check one:

☒ I do not object to the allowance of the application and payment of fees and expenses in full as the services rendered and fees charged appear reasonable;

Or

☐ I object to the application and to payment of the fees and expenses in full in the amounts and for the reasons set forth below.

Dated: February 7, 2025

/s/ Daniel Stack

Daniel Stack

Chair of the Official Committee of
Unsecured Creditors

EXHIBIT A



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Vermont O.C.C.

December 1, 2024
Invoice 143949
Client 18506.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2024

FEEs	\$69,398.00
EXPENSES	\$314.10
COURTESY DISCOUNT	-\$13,413.00
TOTAL CURRENT CHARGES	\$56,299.10
TOTAL BALANCE DUE	\$56,299.10

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	1,525.00	3.90	\$5,947.50
IDS	Scharf, Ilan D.	Partner	1,250.00	2.10	\$2,625.00
JIS	Stang, James I.	Partner	1,850.00	8.40	\$15,540.00
BMM	Michael, Brittany Mitchell	Counsel	975.00	23.50	\$22,912.50
GNB	Brown, Gillian N.	Counsel	1,075.00	1.70	\$1,827.50
GSG	Greenwood, Gail S.	Counsel	1,195.00	8.90	\$10,635.50
BDD	Dassa, Beth D.	Paralegal	595.00	1.00	\$595.00
NJH	Hall, Nathan J.	Paralegal	545.00	16.50	\$8,992.50
LAF	Forrester, Leslie A.	Library	645.00	0.50	\$322.50
			<hr/> 66.50		<hr/> \$69,398.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	5.60	\$5,955.00
AC	Avoidance Action Analysis	0.40	\$740.00
BL	Bankruptcy Litigation	17.00	\$15,855.00
CA	Case Administration	10.80	\$7,811.00
CO	Claims Administration and Objections	0.80	\$780.00
GC	General Creditors' Committee	23.70	\$27,347.00
HE	Hearings	1.10	\$1,510.00
II	Insurance Issues	2.10	\$3,365.00
RP	PSZJ Retention	4.20	\$5,225.00
RPO	Other Professional Retention	0.80	\$810.00
		<hr/> 66.50	<hr/> \$69,398.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$40.00
Lexis/Nexis- Legal Research	\$223.90
Pacer - Court Research	\$50.20
	<hr/>
	\$314.10

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
11/15/2024	LAF	AA	Legal research re: Rule 2004 papers in Vermont bankruptcy court.	0.50	645.00	\$322.50
11/18/2024	BMM	AA	Analyze publicly available information on the Diocese.	1.20	975.00	\$1,170.00
11/20/2024	GSG	AA	Review petition, first-day declaration, and pre-bankruptcy files.	1.90	1,195.00	\$2,270.50
11/26/2024	BMM	AA	Meeting with G. Greenwood and BRG regarding discovery and asset analysis.	0.60	975.00	\$585.00
11/26/2024	BMM	AA	Analyze schedules and SOFA.	0.30	975.00	\$292.50
11/26/2024	GSG	AA	Conference call with B. Michael, C. Tergevorkian, and M. Babcock re case status, timing, and documents.	0.60	1,195.00	\$717.00
11/27/2024	GSG	AA	Review schedules of assets and liabilities.	0.50	1,195.00	\$597.50
				<u>5.60</u>		<u>\$5,955.00</u>
Avoidance Action Analysis						
11/18/2024	JIS	AC	Review docket of 2009 fraudulent conveyance action.	0.20	1,850.00	\$370.00
11/18/2024	JIS	AC	Review deposition exhibits regarding fraudulent conveyances.	0.20	1,850.00	\$370.00
				<u>0.40</u>		<u>\$740.00</u>
Bankruptcy Litigation						
11/11/2024	BMM	BL	Analyze initial pleadings.	0.30	975.00	\$292.50
11/13/2024	JIS	BL	Call with B. Michael regarding case status, including insurance and discovery issues	0.20	1,850.00	\$370.00
11/14/2024	GSG	BL	Confer with B. Michael re preliminary strategy.	0.40	1,195.00	\$478.00
11/15/2024	GSG	BL	Review LBR re Rule 2004 exams and confer with L. Forrester re same.	0.20	1,195.00	\$239.00
11/18/2024	NJH	BL	Upload documents pulled from the Roman Catholic Diocese of Burlington website for analysis by attorneys.	3.20	545.00	\$1,744.00
11/19/2024	BMM	BL	Analyze initial pleadings.	1.50	975.00	\$1,462.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2024	BMM	BL	Review pre-bankruptcy documents from tort counsel.	1.90	975.00	\$1,852.50
11/20/2024	GSG	BL	Draft 2004 motion to Debtor.	2.80	1,195.00	\$3,346.00
11/20/2024	NJH	BL	Draft common interest and confidentiality agreement.	1.70	545.00	\$926.50
11/20/2024	NJH	BL	Upload Diocese transfer documents onto the database for analysis by attorneys.	0.20	545.00	\$109.00
11/21/2024	BMM	BL	Analyze state court documents.	0.90	975.00	\$877.50
11/21/2024	GSG	BL	Confer with B. Michael re document requests to Debtor.	0.10	1,195.00	\$119.50
11/26/2024	BMM	BL	Review draft confidentiality agreement from Debtor.	0.50	975.00	\$487.50
11/27/2024	BMM	BL	Analyze Diocese policies available online.	0.70	975.00	\$682.50
11/27/2024	GSG	BL	Review confidentiality agreement and email B. Michael re provisions requiring revisions/detail.	0.80	1,195.00	\$956.00
11/30/2024	GSG	BL	Draft/revise confidentiality agreement re confidentiality, challenges, and use of materials.	1.60	1,195.00	\$1,912.00
				<hr/> 17.00		<hr/> \$15,855.00

Case Administration

11/11/2024	GNB	CA	Email N. Hall regarding initial projects upon PSZJ's selection as Committee counsel.	0.10	1,075.00	\$107.50
11/12/2024	BDD	CA	Review docket and revise critical dates memo re same (.70); emails G. Brown and N. Hall re same (.10).	0.80	595.00	\$476.00
11/12/2024	BDD	CA	Email N. Hall re contact list.	0.10	595.00	\$59.50
11/12/2024	GNB	CA	Call with N. Hall regarding local rules, critical dates memorandum, retention of PSZJ, and Committee contact list.	0.20	1,075.00	\$215.00
11/12/2024	NJH	CA	Draft critical dates memorandum.	0.80	545.00	\$436.00
11/12/2024	NJH	CA	Draft case contact spreadsheet.	1.30	545.00	\$708.50
11/12/2024	NJH	CA	Telephone conference with G. Brown to discuss case logistics.	0.20	545.00	\$109.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2024	BDD	CA	Email N. Hall re critical dates memo.	0.10	595.00	\$59.50
11/13/2024	GNB	CA	Edit critical dates memorandum.	0.20	1,075.00	\$215.00
11/13/2024	NJH	CA	Check statutory law on critical dates memorandum.	1.90	545.00	\$1,035.50
11/13/2024	NJH	CA	Revise the contact list spreadsheet.	1.30	545.00	\$708.50
11/14/2024	GNB	CA	Edit critical dates calendar.	0.10	1,075.00	\$107.50
11/15/2024	BMM	CA	Prepare agenda for meeting with Debtor's counsel.	0.20	975.00	\$195.00
11/15/2024	JIS	CA	Initial call with Debtor.	0.60	1,850.00	\$1,110.00
11/19/2024	BMM	CA	Draft email to Debtor's counsel regarding first-day motions.	0.80	975.00	\$780.00
11/20/2024	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.30	975.00	\$292.50
11/21/2024	BMM	CA	Review motion to continue hearing.	0.20	975.00	\$195.00
11/22/2024	NJH	CA	Revise the contacts list spreadsheet.	0.10	545.00	\$54.50
11/22/2024	NJH	CA	Draft critical dates memorandum.	0.30	545.00	\$163.50
11/26/2024	NJH	CA	Revise the contact list.	0.40	545.00	\$218.00
11/26/2024	NJH	CA	Revise the critical dates memorandum.	0.10	545.00	\$54.50
11/27/2024	BMM	CA	Call with S. Kinsella regarding ongoing case issues.	0.30	975.00	\$292.50
11/27/2024	NJH	CA	Draft critical dates memorandum.	0.20	545.00	\$109.00
11/27/2024	NJH	CA	Revise the contact list.	0.20	545.00	\$109.00
				<u>10.80</u>		<u>\$7,811.00</u>
Claims Administration and Objections						
11/19/2024	BMM	CO	Revise bar date order, proposed claim form.	0.80	975.00	\$780.00
				<u>0.80</u>		<u>\$780.00</u>
General Creditors' Committee						
11/11/2024	BMM	GC	Call with C. Laramie regarding Committee's decision to retain PSZJ.	0.30	975.00	\$292.50
11/11/2024	BMM	GC	Analyze next steps following retention by Committee.	0.40	975.00	\$390.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/11/2024	IDS	GC	Call with J. Arbour regarding case.	1.00	1,250.00	\$1,250.00
11/12/2024	BMM	GC	Call with tort counsel regarding ongoing case issues.	1.50	975.00	\$1,462.50
11/12/2024	IDS	GC	Attend (partial) introductory meeting with counsel.	1.10	1,250.00	\$1,375.00
11/12/2024	JIS	GC	Call with state court counsel regarding Committee organization and case background.	1.50	1,850.00	\$2,775.00
11/13/2024	BMM	GC	Prepare for meeting with the Committee.	0.80	975.00	\$780.00
11/13/2024	BMM	GC	Call with the Committee regarding ongoing case issues.	1.50	975.00	\$1,462.50
11/13/2024	BMM	GC	Call with J. Stang regarding Committee meeting.	0.30	975.00	\$292.50
11/13/2024	IAWN	GC	Telephone call with Committee.	1.50	1,525.00	\$2,287.50
11/13/2024	JIS	GC	Committee meeting.	1.50	1,850.00	\$2,775.00
11/13/2024	NJH	GC	Attend Committee meeting to take minutes.	1.50	545.00	\$817.50
11/14/2024	NJH	GC	Preparation of 341 meeting transcripts for review by the Committee.	0.60	545.00	\$327.00
11/14/2024	NJH	GC	Draft minutes from the 11/14/2024 Committee meeting.	1.00	545.00	\$545.00
11/15/2024	BMM	GC	Call with SCC regarding claims question.	0.30	975.00	\$292.50
11/18/2024	BMM	GC	Meeting with tort counsel regarding ongoing case issues.	0.90	975.00	\$877.50
11/18/2024	BMM	GC	Draft Committee bylaws.	1.10	975.00	\$1,072.50
11/18/2024	BMM	GC	Email Committee with meeting agenda and other ongoing issues.	0.70	975.00	\$682.50
11/18/2024	IAWN	GC	Write up analysis re first-day motion and declaration.	0.80	1,525.00	\$1,220.00
11/18/2024	JIS	GC	State court counsel call regarding case status.	0.90	1,850.00	\$1,665.00
11/20/2024	BMM	GC	Meeting with Committee regarding ongoing case issues (.9); prepare for same (.1).	1.00	975.00	\$975.00
11/20/2024	JIS	GC	Call with Debtor's counsel (partial) regarding case status.	0.30	1,850.00	\$555.00
11/20/2024	JIS	GC	Call with Committee (partial).	0.80	1,850.00	\$1,480.00

Pachulski Stang Ziehl & Jones LLP
Diocese of Vermont O.C.C.
Client 18506.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2024	NJH	GC	Attend Committee meeting to take minutes.	0.90	545.00	\$490.50
11/22/2024	BMM	GC	Revise common interest agreement for tort counsel.	0.60	975.00	\$585.00
11/26/2024	BMM	GC	Draft email update to the Committee.	0.30	975.00	\$292.50
11/26/2024	NJH	GC	Draft minutes from the 11/20/2024 Committee meeting.	0.60	545.00	\$327.00
				<u>23.70</u>		<u>\$27,347.00</u>
Hearings						
11/26/2024	BMM	HE	Participate in hearing regarding case status (.5); prepare for hearing (.1).	0.60	975.00	\$585.00
11/26/2024	JIS	HE	Attend continued first day and status conference hearing.	0.50	1,850.00	\$925.00
				<u>1.10</u>		<u>\$1,510.00</u>
Insurance Issues						
11/11/2024	JIS	II	Call I. Scharf regarding insurance and avoidance actions.	0.50	1,850.00	\$925.00
11/18/2024	IAWN	II	Review first-day motion and declaration.	1.40	1,525.00	\$2,135.00
11/19/2024	IAWN	II	Review B. Michael email re insurance motion, comment re same.	0.20	1,525.00	\$305.00
				<u>2.10</u>		<u>\$3,365.00</u>
PSZJ Retention						
11/12/2024	GNB	RP	Read Local Rules relating to local counsel and pro hac issues (.2); email PSZJ regarding issues relating to same (.3).	0.50	1,075.00	\$537.50
11/18/2024	BMM	RP	Interview potential local counsel.	1.00	975.00	\$975.00
11/18/2024	BMM	RP	Call with J. Stang regarding local counsel.	0.20	975.00	\$195.00
11/18/2024	GNB	RP	Revise template for pleadings.	0.10	1,075.00	\$107.50
11/18/2024	JIS	RP	Call with B. Michael and candidate for local counsel role.	1.00	1,850.00	\$1,850.00
11/18/2024	JIS	RP	Call with B. Michael regarding follow up on interview with local counsel candidate.	0.20	1,850.00	\$370.00
11/19/2024	BMM	RP	Call with local counsel candidates.	0.30	975.00	\$292.50

Pachulski Stang Ziehl & Jones LLP
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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2024	BMM	RP	Research potential local counsels.	0.40	975.00	\$390.00
11/22/2024	BMM	RP	Call with local counsel candidate.	0.30	975.00	\$292.50
11/27/2024	GNB	RP	Email with PSZJ team regarding PSZJ retention details (.1); email Lemery Greisler regarding same (.1).	0.20	1,075.00	\$215.00
				<hr/> 4.20		<hr/> \$5,225.00
Other Professional Retention						
11/15/2024	GNB	RPO	Email with B. Michael regarding local counsel retention.	0.10	1,075.00	\$107.50
11/18/2024	BMM	RPO	Contact potential local counsel.	0.50	975.00	\$487.50
11/21/2024	GNB	RPO	Email PSZJ team regarding local counsel.	0.10	1,075.00	\$107.50
11/27/2024	GNB	RPO	Review P. Levine email regarding PSZJ, BRG, and Lemery Greisler retention issues.	0.10	1,075.00	\$107.50
				<hr/> 0.80		<hr/> \$810.00
TOTAL SERVICES FOR THIS MATTER:						\$69,398.00

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Expenses

11/05/2024	LN	18506.00001 Lexis Charges for 11-05-24	23.25
11/05/2024	LN	18506.00001 Lexis Charges for 11-05-24	91.47
11/12/2024	LN	18506.00001 Lexis Charges for 11-12-24	1.86
11/12/2024	LN	18506.00001 Lexis Charges for 11-12-24	13.06
11/13/2024	LN	18506.00002 Lexis Charges for 11-13-24	38.68
11/13/2024	LN	18506.00002 Lexis Charges for 11-13-24	29.86
11/15/2024	LN	18506.00002 Lexis Charges for 11-15-24	25.72
11/15/2024	BB	18506.00002 Bloomberg Charges through 11-15-24	10.00
11/15/2024	BB	18506.00002 Bloomberg Charges through 11-15-24	10.00
11/15/2024	BB	18506.00002 Bloomberg Charges through 11-15-24	20.00
11/30/2024	PAC	Pacer - Court Research	50.20
Total Expenses for this Matter			\$314.10



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Diocese of Vermont O.C.C.

-

December 31, 2024

Invoice 144567

Client 18506.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2024

FEES	\$37,388.00
EXPENSES	\$2,957.53
TOTAL CURRENT CHARGES	\$40,345.53
BALANCE FORWARD	\$56,299.10
TOTAL BALANCE DUE	\$96,644.63

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
IAWN	Nasatir, Iain A.W.	Partner	950.00	1.10	\$1,045.00
JIS	Stang, James I.	Partner	950.00	0.80	\$760.00
BMM	Michael, Brittany Mitchell	Counsel	950.00	14.30	\$13,585.00
BMM	Michael, Brittany Mitchell	Counsel	475.00	16.70	\$7,932.50
GNB	Brown, Gillian N.	Counsel	950.00	5.80	\$5,510.00
GSG	Greenwood, Gail S.	Counsel	950.00	3.90	\$3,705.00
NJH	Hall, Nathan J.	Paralegal	545.00	8.90	\$4,850.50
			<hr/> 51.50		<hr/> \$37,388.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	3.20	\$3,040.00
BL	Bankruptcy Litigation	9.30	\$7,579.50
CA	Case Administration	8.30	\$6,103.00
CO	Claims Administration and Objections	0.30	\$285.00
CP	PSZJ Compensation	0.80	\$760.00
CPO	Other Professional Compensation	0.20	\$190.00
GC	General Creditors' Committee	3.60	\$2,974.50
HE	Hearings	2.00	\$1,900.00
IC	Insurance Coverage	0.90	\$855.00
RP	PSZJ Retention	5.00	\$4,669.00
RPO	Other Professional Retention	1.20	\$1,099.50
TR	Travel	16.70	\$7,932.50
		<hr/> 51.50	<hr/> \$37,388.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$785.80
Auto Travel Expense	\$110.92
Working Meals	\$114.18
Hotel Expense	\$1,440.35
Lexis/Nexis- Legal Research	\$197.44
Litigation Support Vendors	\$241.94
Pacer - Court Research	\$66.90
	<hr/>
	\$2,957.53

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
12/13/2024	IAWN	AA	Email B. Michael re reserve.	0.20	950.00	\$190.00
12/16/2024	JIS	AA	Call B. Michael regarding outcome of Section 341 meeting.	0.30	950.00	\$285.00
12/17/2024	BMM	AA	Prepare for final first day hearing.	2.10	950.00	\$1,995.00
12/17/2024	BMM	AA	Update J. Stang regarding hearing and next steps.	0.50	950.00	\$475.00
12/20/2024	GSG	AA	Emails re current status and disclosure of financial documents.	0.10	950.00	\$95.00
				3.20		\$3,040.00
Bankruptcy Litigation						
12/02/2024	GSG	BL	Review LBR re motion and discovery practice.	0.40	950.00	\$380.00
12/02/2024	GSG	BL	Finalize comments to confidentiality agreement and email B. Michael re same.	0.20	950.00	\$190.00
12/02/2024	NJH	BL	Upload production documents received from Debtor onto review databases for analysis by attorneys.	0.50	545.00	\$272.50
12/03/2024	BMM	BL	Revise draft confidentiality agreement.	0.30	950.00	\$285.00
12/03/2024	GSG	BL	Review emails and Exhibit A to confidentiality agreement.	0.20	950.00	\$190.00
12/03/2024	NJH	BL	Upload files received from Horowitz Law onto review databases for analysis by attorneys.	0.20	545.00	\$109.00
12/03/2024	NJH	BL	Create spreadsheet with information mined from agreements submitted by the Committee and the Committee's counsel as requested by B. Michael.	0.50	545.00	\$272.50
12/03/2024	NJH	BL	Draft table of information mined from policies available on the Diocese website.	0.60	545.00	\$327.00
12/09/2024	GSG	BL	Review recent financials and status of Everlaw files.	0.30	950.00	\$285.00
12/10/2024	GSG	BL	Review local pleadings re 2004 exams.	0.30	950.00	\$285.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/2024	GSG	BL	Revise/draft Motion, Notice, and Proposed Order re Rule 2004 exam.	1.20	950.00	\$1,140.00
12/11/2024	BMM	BL	Review information regarding SIR fund and first day motion.	0.30	950.00	\$285.00
12/13/2024	BMM	BL	Analyze, revise proposed final first day orders.	1.10	950.00	\$1,045.00
12/18/2024	BMM	BL	Revise 2004 Motion.	0.40	950.00	\$380.00
12/18/2024	GSG	BL	Review/pull document requests re 2004 exam.	0.20	950.00	\$190.00
12/19/2024	BMM	BL	Revise updated proposed orders.	0.80	950.00	\$760.00
12/20/2024	BMM	BL	Review emails from S. Kinsella regarding outstanding first day motion issues.	0.50	950.00	\$475.00
12/23/2024	NJH	BL	Upload production documents received from Debtor onto review databases for analysis by attorneys.	0.30	545.00	\$163.50
12/23/2024	NJH	BL	Draft production log.	0.50	545.00	\$272.50
12/24/2024	NJH	BL	Revise production log.	0.10	545.00	\$54.50
12/30/2024	NJH	BL	Upload Diocese of Burlington documents received from Gravel & Shea PC onto databases for analysis by attorneys.	0.40	545.00	\$218.00
				<u>9.30</u>		<u>\$7,579.50</u>

Case Administration

12/03/2024	NJH	CA	Revise critical dates memorandum.	0.40	545.00	\$218.00
12/04/2024	BMM	CA	Call with UST regarding 341 meeting.	0.30	950.00	\$285.00
12/04/2024	NJH	CA	Assist Lemery Greisler with drafting PHV applications for J. Stang, B. Michael, and G. Greenwood.	0.40	545.00	\$218.00
12/05/2024	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.50	950.00	\$475.00
12/06/2024	NJH	CA	Draft critical dates memorandum.	0.50	545.00	\$272.50
12/09/2024	BMM	CA	Call with P. Levine and G. Brown regarding retention and first day hearing.	0.50	950.00	\$475.00
12/09/2024	GNB	CA	Call with P. Levine and B. Michael regarding anticipated early case issues and next week's case management conference.	0.50	950.00	\$475.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/2024	GNB	CA	Email N. Hall regarding edits to contact list for Committee.	0.10	950.00	\$95.00
12/09/2024	GNB	CA	Review order scheduling case management conference; email PSZJ team regarding same.	0.10	950.00	\$95.00
12/09/2024	GSG	CA	Review emails re case management conference and pro hac applications.	0.10	950.00	\$95.00
12/10/2024	GSG	CA	Review emails and proposed pleadings re pro hac vice applications.	0.10	950.00	\$95.00
12/10/2024	NJH	CA	Revise the case contact list.	1.00	545.00	\$545.00
12/10/2024	NJH	CA	Revise the critical dates memorandum.	0.20	545.00	\$109.00
12/11/2024	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.40	950.00	\$380.00
12/12/2024	NJH	CA	Draft critical dates memorandum.	0.30	545.00	\$163.50
12/13/2024	NJH	CA	Revise the critical dates memorandum.	0.10	545.00	\$54.50
12/19/2024	BMM	CA	Call with G. Greenwood and G. Brown regarding open case issues.	0.30	950.00	\$285.00
12/19/2024	BMM	CA	Call with S. Kinsella regarding ongoing case issues.	0.50	950.00	\$475.00
12/19/2024	GSG	CA	Call with B. Michael and G. Brown re open issues.	0.30	950.00	\$285.00
12/20/2024	BMM	CA	Emails with Committee members and UST regarding 341 meeting.	0.20	950.00	\$190.00
12/20/2024	NJH	CA	Draft critical dates memorandum.	1.00	545.00	\$545.00
12/25/2024	NJH	CA	Draft critical dates memorandum.	0.30	545.00	\$163.50
12/30/2024	NJH	CA	Revise the critical dates memorandum.	0.20	545.00	\$109.00
				8.30		\$6,103.00

Claims Administration and Objections

12/16/2024	GSG	CO	Review Notice of Outstanding Issues re proposed orders on claims bar date and forms.	0.30	950.00	\$285.00
				0.30		\$285.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Compensation						
12/17/2024	GSG	CP	Review/respond to emails re first day pleadings and pro hac motions.	0.10	950.00	\$95.00
12/29/2024	BMM	CP	Analyze draft compensation motion and exclusivity motion.	0.70	950.00	\$665.00
				<u>0.80</u>		<u>\$760.00</u>
Other Professional Compensation						
12/02/2024	BMM	CPO	Review Fredrikson fee application.	0.20	950.00	\$190.00
				<u>0.20</u>		<u>\$190.00</u>
General Creditors' Committee						
12/02/2024	BMM	GC	Call with SCC regarding ongoing case issues.	0.70	950.00	\$665.00
12/04/2024	BMM	GC	Call with Committee regarding ongoing case issues.	0.50	950.00	\$475.00
12/04/2024	NJH	GC	Attend Committee meeting to take minutes.	0.60	545.00	\$327.00
12/05/2024	JIS	GC	Call B. Michael regarding status conference issues for upcoming hearing.	0.50	950.00	\$475.00
12/05/2024	NJH	GC	Draft minutes from the 12/4/2024 Committee meeting.	0.40	545.00	\$218.00
12/10/2024	NJH	GC	Revise bylaws of the Committee.	0.10	545.00	\$54.50
12/12/2024	BMM	GC	Call with Committee member regarding ongoing case issues.	0.30	950.00	\$285.00
12/19/2024	BMM	GC	Emails with Committee members regarding meetings and continued 341.	0.50	950.00	\$475.00
				<u>3.60</u>		<u>\$2,974.50</u>
Hearings						
12/17/2024	BMM	HE	Participate in final hearing of first day motions.	2.00	950.00	\$1,900.00
				<u>2.00</u>		<u>\$1,900.00</u>
Insurance Coverage						
12/12/2024	IAWN	IC	Telephone call with B. Michael re status.	0.20	950.00	\$190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2024	IAWN	IC	Review insurance materials.	0.70	950.00	\$665.00
				0.90		\$855.00

PSZJ Retention

12/04/2024	GNB	RP	Email with P. Levine and with N. Hall regarding employment applications for PSZJ and BRG, and PSZJ pro hac papers (.1) and email with G. Greenwood regarding same (.1).	0.20	950.00	\$190.00
12/04/2024	GSG	RP	Emails to/from G. Brown re pro hac vice applications.	0.10	950.00	\$95.00
12/04/2024	NJH	RP	Assist Lemery Greisler with drafting retention application for PSZJ.	0.20	545.00	\$109.00
12/05/2024	GNB	RP	Review email from P. Levine regarding open issues; email G. Greenwood and B. Michael regarding same.	0.10	950.00	\$95.00
12/06/2024	GNB	RP	Revise PSZJ's retention application (.4); revise, conform J. Stang's declaration in support thereof (.3).	0.70	950.00	\$665.00
12/09/2024	GNB	RP	Email with J. Mendez regarding PSZJ pro hac applications; email J. Stang regarding his pro hac application.	0.10	950.00	\$95.00
12/09/2024	GNB	RP	Revise PSZJ's retention application (.3); revise, conform J. Stang's declaration in support thereof (.5); revise, conform proposed order thereon (.1).	0.90	950.00	\$855.00
12/10/2024	GNB	RP	Edit PSZJ retention application (.4); edit, conform J. Stang's declaration in support thereof (.3); edit proposed order (.1).	0.80	950.00	\$760.00
12/11/2024	BMM	RP	Revise PSZJ retention application.	0.40	950.00	\$380.00
12/11/2024	GNB	RP	Email with PSZJ team regarding revisions to retention application.	0.10	950.00	\$95.00
12/11/2024	GNB	RP	Email LG regarding PSZJ retention application.	0.10	950.00	\$95.00
12/12/2024	BMM	RP	Emails with G. Brown, P. Levine, and D. Stack regarding retention papers.	0.30	950.00	\$285.00
12/12/2024	GNB	RP	Email with P. Levine regarding retention issues.	0.20	950.00	\$190.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2024	GNB	RP	Call with J. Stang regarding PSZJ retention application (.1); revise retention application and J. Stang declaration in support of same (.1).	0.20	950.00	\$190.00
12/12/2024	GNB	RP	Email with Committee Chairperson re PSZJ retention agreement.	0.10	950.00	\$95.00
12/12/2024	GNB	RP	Finalize PSZJ retention application and associated papers for RG to file and serve.	0.30	950.00	\$285.00
12/13/2024	GNB	RP	Email J. Stang, G. Greenwood, and B. Michael regarding pro hac applications.	0.10	950.00	\$95.00
12/17/2024	GNB	RP	Email J. Stang regarding pro hac vice application; revise J. Stang declaration in connection with B. Michael email.	0.10	950.00	\$95.00
				<u>5.00</u>		<u>\$4,669.00</u>

Other Professional Retention

12/04/2024	NJH	RPO	Assist Lemery Greisler with drafting retention application for BRG.	0.10	545.00	\$54.50
12/05/2024	GNB	RPO	Email with LG, BRG, and PSZJ regarding employment of BRG.	0.10	950.00	\$95.00
12/09/2024	GNB	RPO	Email BRG regarding retention application.	0.10	950.00	\$95.00
12/09/2024	GNB	RPO	Call with M. Babcock and C. Ter-Gevorkian regarding BRG retention application.	0.40	950.00	\$380.00
12/09/2024	GNB	RPO	Research information for BRG retention application (.2); email M. Babcock and C. Ter-Gevorkian regarding same for incorporation into retention application (.1).	0.30	950.00	\$285.00
12/10/2024	GNB	RPO	Email with LG regarding BRG retention application.	0.10	950.00	\$95.00
12/18/2024	GNB	RPO	Call with M. Babcock regarding BRG retention application.	0.10	950.00	\$95.00
				<u>1.20</u>		<u>\$1,099.50</u>

Travel

12/16/2024	BMM	TR	Travel to Burlington for the hearing. (Billed at 1/2 rate)	8.70	475.00	\$4,132.50
12/17/2024	BMM	TR	Travel home from hearing. (Billed at 1/2 rate)	8.00	475.00	\$3,800.00

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16.70

\$7,932.50

TOTAL SERVICES FOR THIS MATTER:

\$37,388.00

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Diocese of Vermont O.C.C.
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Expenses

12/03/2024	LN	18506.00002 Lexis Charges for 12-03-24	1.78
12/03/2024	LN	18506.00002 Lexis Charges for 12-03-24	12.43
12/03/2024	LN	18506.00002 Lexis Charges for 12-03-24	147.44
12/05/2024	AF	Delta Airlines, full refundable coach airfare from MN/VT - 341 hearing, BMM	765.95
12/06/2024	HT	Hotel Vermont, 1 night, BMM	209.04
12/10/2024	LN	18506.00002 Lexis Charges for 12-10-24	1.78
12/10/2024	LN	18506.00002 Lexis Charges for 12-10-24	5.33
12/16/2024	BM	Leo's Coney Island, lunch, BMM	16.95
12/16/2024	AT	Taxi to hotel via USA Taxi Burlington VT, BMM	31.00
12/16/2024	AF	Wifi on Airplane, BMM	9.95
12/17/2024	BM	Grobbels at Detroit airport, working meal, BMM	45.97
12/17/2024	BM	Halvorson's Inc lunch after hearing, BMM	51.26
12/17/2024	AT	Airport parking re Metropolitan Airports Commission, BMM	60.00
12/17/2024	AT	Uber to airport, BMM	19.92
12/17/2024	AF	Wifi on flight via Wifi Onboard, BMM	4.95
12/17/2024	AF	Wifi on Flight via wifi onboard, BMM	4.95
12/20/2024	LN	18506.00002 Lexis Charges for 12-20-24	1.78
12/20/2024	LN	18506.00002 Lexis Charges for 12-20-24	1.78
12/20/2024	LN	18506.00002 Lexis Charges for 12-20-24	25.12
12/28/2024	HT	AirBnB, 4 nights, Burlington for Committee Chair attendance at hearing and meeting.	1,231.31
12/31/2024	OS	Everlaw, Inv. 137034	241.94
12/31/2024	PAC	Pacer - Court Research	66.90

Total Expenses for this Matter

\$2,957.53

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A/R STATEMENT

Outstanding Balance from prior invoices as of 12/31/2024

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
143949	11/30/2024	\$55,985.00	\$314.10	\$56,299.10

Total Amount Due on Current and Prior Invoices:	\$96,644.63
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EXHIBIT B

EXHIBIT B
Cover Sheet for Interim Fee Application
UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF VERMONT

In re:

Roman Catholic Diocese of Burlington,
Vermont,

Case No. 24-10205-HZC
Chapter 11 Case

Debtor.

NOTICE OF INTERIM FEE APPLICATION

Name of applicant:	<u>Pachulski Stang Ziehl & Jones LLP</u>
Authorized to provide professional services to:	<u>The Official Committee of Unsecured Creditors</u>
Date of retention:	<u>November 11, 2024</u>
Period for which compensation and reimbursement is sought:	<u>November 11, 2024 – December 31, 2024</u>
Amount of compensation sought as actual, reasonable and necessary:	<u>\$93,373.00</u>
Amount of expense reimbursement sought as actual, reasonable and necessary:	<u>\$3,271.63</u>

This is (a)n: ☒ interim application ☐ final application

Summary of Monthly Fee Statements for compensation:

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
N/A	N/A	N/A	N/A	N/A	N/A

Total:

Summary of prior Interim Fee Applications:

Date Filed	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
N/A	N/A	N/A	N/A	N/A	N/A

Total:

EXHIBIT C

UNITED STATES BANKRUPTCY COURT
DISTRICT OF VERMONT

In re:

Chapter 11

Roman Catholic Diocese of Burlington, Vermont,

Debtor.

Case No. 24-10205-HZC

**ORDER GRANTING FIRST INTERIM APPLICATION
OF PACHULSKI STANG ZIEHL & JONES LLP, COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
INTERIM AWARD OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

UPON the first interim application (“Application”) for an award of interim compensation and reimbursement of expenses on behalf of Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel for the Official Committee of Unsecured Creditors appointed in the bankruptcy case of the Roman Catholic Diocese of Burlington, Vermont (the “Debtor”) for services rendered from November 11, 2024 through December 31, 2024 (the “Interim Compensation Period”) and upon a hearing having been held on March 25, 2025 with respect to the Application, and no opposition having been received to the Application, and upon the appearance of counsel, after due deliberation, it is hereby

ORDERED, that the Application is GRANTED and the fees awarded herein are allowed pursuant to 11 U.S.C. §503(b)(2) and §507(a), and that PSZJ is awarded interim compensation in

the total amount of \$93,373.00 for services rendered and \$3,271.63 for expenses incurred during the Interim Compensation Period; and it is further

ORDERED, that the allowed fees and expenses shall be paid by the Debtor.

Dated: _____, 2025
Burlington, Vermont

Hon. Heather Z. Cooper
U.S. Bankruptcy Court Judge